

November 8, 2021

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MOTHERSUMI**Scrip Code : 517334**

Sub: Intimation of the outcome of the meeting of the Board of Directors under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

Dear Sir,

In furtherance to our letter dated November 1, 2021 please note that the Board of Directors of the Company in its meeting held today (November 8, 2021), has approved the issuance of Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh) each, for an aggregate principal amount of up to INR 1000,00,00,000 (Rupees One Thousand crore), on a private placement basis, in one or more series/ tranches to certain eligible investors permitted to invest in the NCDs under applicable laws as per the details mentioned in **Annexure - A**.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Company commenced at 1330 hours and concluded at 1350 hours.

Thanking you,

Yours truly,
For Motherson Sumi Systems Limited

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC
G Block Bandra Kurla
Complex Bandra East
Mumbai – 400051
Maharashtra (India)
Email: investorrelations@motherson.com
CIN No.: L34300MH1986PLC284510

Annexure A

Details of the unsecured, rated, listed, redeemable Non-Convertible Debentures

Sl. No.	Details of Events that need to be provided	Information about such events
i	Size of the issue	Private Placement of Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh) each, for an aggregate principal amount of up to INR 1000,00,00,000/- (Rupees One Thousand Crore) in one or more series/ tranches
ii	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. BSE Limited
iii.	Tenure of the instrument- - date of allotment and date of maturity	As may be decided by the delegated authorized persons/ committee of directors
iv	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be decided by the delegated authorized persons/ committee of directors
v	Charge/security, if any, created over the assets	Not applicable being unsecured NCDs
vi	Special right/ interest/ privileges attached to the instrument and changes thereof	As may be decided by the delegated authorized persons/ committee of directors
vii	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As may be decided by the delegated authorized persons/ committee of directors
viii	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As may be decided by the delegated authorized persons/ committee of directors
ix	Details of redemption	As may be decided by the delegated authorized persons/ committee of directors